

Issuer & Securities

Issuer/ Manager	PAN-UNITED CORPORATION LTD.
Security	PAN-UNITED CORPORATION LTD - SG1A67000830 - P52

Announcement Details

Announcement Title	Listing and Quotation
Date & Time of Broadcast	19-Jul-2017 17:23:04
Status	Replacement
Corporate Action Reference	SG170613RHDIYZQD
Submitted By (Co./ Ind. Name)	Cho Form Po
Designation	Company Secretary
Event Status	Pending Listing Announcement
Underwritten	No
Shareholders' Approval Required?	No
Shareholders' Approval Obtained	No
Financial Year End	31/12/2017
Foreign Shareholder Eligibility	No
Attachment for Intent	
Announcement AIP..pdf	

Dates

Record Date and Time	22/06/2017 17:00:00
Ex Date	20/06/2017

Rights Details

Rights Security ISIN	SG1DH3000002
Rights Security Name	PAN-UNITED CORPORATION LTD R
Security Not Found?	No
Renounceable	Yes
Trading Period From	28/06/2017
Trading Period To	06/07/2017
Rights Security Distribution Ratio- Underlying	4
Rights Security Distribution Ratio- Rights Security	1

Attachment for Listing

Announcement Listing and Quotation of Rights Shares.pdf	
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Option Exercise

Issue Price (Per Rights)	SGD 0.43

Exercise Period		28/06/2017 TO 12/07/2017				
Disbursed Security						
ISIN	Name	Security Type	Distribution Ratio- Rights	Distribution Ratio- Disbursed	Listing And Quotation Qty	Listing Date
SG1A67000830	PAN-UNITED CORPORATION LTD	Ordinary Share	1	1	137338165	

Renounceable Conditions

Allow Over Subscription	Yes
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Attachments	<ul style="list-style-type: none"> 📄 Announcement AIP..pdf 📄 Announcement Notice of BCD.pdf 📄 Lodgement and Despatch of OIS.pdf 📄 Offer Information Statement.pdf 📄 Announcement Listing and Quotation of Rights Shares.pdf <p>Total size =1281K</p>
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Related Announcements	<ul style="list-style-type: none"> 23/06/2017 17:16:22 14/06/2017 18:15:00 14/06/2017 17:27:58 13/06/2017 18:43:32
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Share



PAN-UNITED CORPORATION LTD.
(Company Registration No. 199106524G)
(Incorporated in the Republic of Singapore)

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 141,555,538
NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY**

- LISTING AND QUOTATION OF THE RIGHTS SHARES

The board of directors (the “**Board**” or “**Directors**”) of Pan-United Corporation Ltd. (the “**Company**”) refers to the Company’s announcements dated 3 May 2017, 13 June 2017, 14 June 2017, 23 June 2017, 4 July 2017 and 17 July 2017 in relation to, *inter alia*, the Rights Issue (the “**Announcements**”).

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Announcements and the Offer Information Statement dated 23 June 2017.

1. ALLOTMENT AND ISSUANCE OF RIGHTS SHARES

Further to the Announcements, the Board is pleased to announce that an aggregate of 140,177,165 Rights Shares have been allotted and issued on 19 July 2017, pursuant to the Rights Issue, and that the Rights Shares will be credited into the relevant Securities Account on or about 20 July 2017.

The allotted and issued Rights Shares will rank *pari passu* in all respects with the existing issued Shares, save for any dividends, rights, allotments or other distributions, the Record Date for which falls on or before the date of allotment and issue of the Rights Shares.

Following the allotment and issuance of the Rights Shares, the number of issued and paid up Shares in the Company has increased from 560,708,660 to 700,885,825 Shares.

2. LISTING AND QUOTATION OF RIGHTS SHARES

The Rights Shares will be listed and quoted on the Main Board of the SGX-ST with effect from 9 a.m. on 20 July 2017 and the trading of the Rights Shares will commence with effect from 9 a.m. on the same day.

3. TRADING OF ODD LOTS

Shareholders should note that most counters on the SGX-ST trade in board lot sizes of 100 shares. Shareholders who hold odd lots of Shares (i.e. lots other than board lots of 100 Shares) and who wish to trade in odd lots of Shares on the SGX-ST should note that they are able to do so on the unit share market of the SGX-ST which allows trading of odd lots with a minimum of one (1) Share.

By Order of the Board

Cho Form Po
Company Secretary
19 July 2017